



Announcement of Progress

At Lake Forest Property Owners Association
By Directors and Professional Staff
October 2010-June 2011



The Lake Forest Board of Directors and Vision Management are pleased to announce this summary of accomplishments achieved for Lake Forest POA so far—in 2011 plus the last quarter of 2010 when the board and management team began service:

1. **Balanced Budget.** We are operating on a balanced budget for the first time in years, without borrowing \$100,000 annually as several previous boards had to do. An increase in dues paid by residents took place last year, which was desperately needed to balance the budget. We will improve financial reports for residents.
2. **Improvements.** \$117,000 in capital improvements have been made to the Lake Forest community since this board and management team began working together in the 4th quarter 2010. These investments include \$80,000 in improvements to the yacht club, \$8,000 to tennis courts, and \$25,525 at the swimming pools, including a card entry system—swimming is now free for residents. Included in the 2011 budget the following improvements also have occurred: \$30,000 invested in common area maintenance, including beautification assisted by volunteer clubs. \$23,100 to tee and bunker renovations have been made on the Forest Course, and we may be able to include \$25,000 more this year in improvements to the Driving Range. Road improvements funded and led by the City of Daphne for \$1,583,000 is a major improvement valued by residents! The funds were made available from the City of Daphne Reserve Fund. Our thanks go to the City Council members, Mayor, and city staff who have worked on this major project.
3. **Planning, Leadership, Management.** The board and each committee developed written plans with mission/vision/goals as has management and each manager so we focus on desired results and cooperation in service to our community. We created committees to lead on Board Leadership and Governance as well as Environmental and Political Awareness. We will add more ways for residents to serve aligned with board committees, improve our bylaws and covenants, launch our new web site, and add 1,000 more email addresses for residents to boost communications while saving money by the end of the year. Board and management seek to focus on leadership, service, and relationships as we build increasing success, confidence, and excitement.

Please see page 2 for a list of your volunteer Board of Directors and your professional management team, who lead and serve with a dedicated staff. For more information about the Lake Forest Board of Directors, board leadership services and plans, Vision Golf and Association Management, or public information:

Mary Ann Hampton, president of the Board of Directors, mahampton98@yahoo.com
Simon Coulls, Managing Partner, Vision Management, SimonC@visiongolfmanagement.com
Rob Wright, General Manager, Lake Forest, lfgm@bellsouth.net
Dr. David Dyson, Board Leadership Services, David@LifeLeadersInstitute.com



Leadership and Management Team

Revitalizing Lake Forest

Lake Forest POA is led by a volunteer board of directors, elected by the residents, and Vision Management, a team of professional managers and staff hired by the board—serving together beginning October 2010.



Mission of the Board of Directors

To protect the interests of our association members while preserving and continuously improving our community for the future.

Vision

Neighbors unified by a dedication to revitalize our community for the present and future with unanimous spirit of cooperation and respect.

Board Committees	Chairperson	Management
<u>Community Wide</u>		
Leadership, Governance, Planning	Mary Ann Hampton	Simon Coulls/David Dyson
Finance and Compensation	Tony Dees	Bill Donathan
Architectural	Richard Kersey	Stacy Johnston
Bylaws and Covenants	Mary Ann Hampton	Rob Wright
Covenant Compliance	Richard Kersey	Rob Wright/Stacy Johnston
Buildings and Grounds	Ed Kirby	Rob Wright
Communications and Marketing	Travis Stone	Bill Bower/David Dyson
Community Safety/Emergency Preparedness	Bill Menefee	Erik Tanner
Environmental and Political Awareness	Mary Ann Hampton	Rob Wright
<u>Amenities</u>		
Golf	Ray Sturch	Paul Johnson/Erik Tanner
Yacht Club	Marie Bidney	Debbie Gee
Marina	Marie Bidney	Billy Harrell
Swimming*	Gene Ponder	Rob Wright
Tennis*	Gene Ponder	Mike Albrecht
Horse Stables*	Gene Ponder/Mary Ann Hampton	Rob Wright
Membership and Recreation	Gene Ponder	Rob Wright
<i>*amenities led by the Membership and Recreation Committee</i>		